FORM G

INVITATION FOR EXPRESSION OF INTEREST(THIRD -EXTENSION) (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

1	RELEVANT PA	
1	are corporate debtor	M/s.Regen Powertech Private Limited
2	- STEREOF POTALION OF COLDOFATE	27.12.2006
3.	Authority under which corporate	ROC Chennai
4.	Corporate identity number / limited liability identification number of	U40109TN2006PTC085606
5.	Address of the registered office and principal office (if any) of corporate debtor	600030
6.	Insolvency commencement date of the corporate debtor	09.12.2019
7.	Date of invitation of expression of interest	11.03.2020 & 28.03.2020 & 30.04.2020 & 20.05.2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be sought by emailing at regenpowercirp@gmail.com
9.		can be sought by emailing at regenpowercirp@gmail.com
10.	Last date for receipt of expression of interest	15.06.2020
11.	Date of issue of provisional list of prospective resolution applicants	18.06.2020
12.	Last date for submission of objections 2 to provisional list	23.06.2020
13.	D	3.06.2020
14.	Date of issue of information 2 memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	5.06.2020
15.	Manner of obtaining request for Tresolution plan, evaluation matrix, the information memorandum and production memorandum and further information memorandum K	he Resolution Professional will share ne request for Resolution lan/Evaluation Matrix/Information nemorandum after verification of YC, Capacity to invest, Capability to nanage and eligibility under section OA of IBC,2016 and prequalification



16.	Last date for submission of resolution plans	25.07.2020
17.	Manner of submitting resolution plans to resolution professional	In electronic form to the email ID mention against in SI.No.22
18.	Estimated date for submission of resolution plan to the Adjudicating	07.08.2020
19.	Name and registration number of the	EBENEZAR INBARAJ Regn:IBBI/IPA-001/IP-P00754/2017- 18/11286
20.	resolution professional, as registered with the Board	EBENEZAR INBARAI
21.	Address and email to be used for correspondence with the resolution professional	EBENEZAR INBARAI
22.	Further Details are available at or with	Email to RP at regenpowercirp@gmail.com
23.	Date of publication of Form G	12.03.2020 & 06.05.2020.

The Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) (Third Amendment) Regulations, 2020, notification dated March 29, 2020, inserted new Regulation 40C, the relevant portion reads as "Notwithstanding the time-lines contained in these regulations, but subject to the provisions in the Code, the period of lockdown imposed by the Central Government in the wake of COVID-19 outbreak shall not be counted for the purposes of the time-line for any activity that could not be completed due to such lockdown, in relation to a corporate insolvency resolution process."

The Hon'ble NCLAT taking suo moto cognizance of the unprecedented situation arising out of spread of COVID19, passed the order dated March 30, 2020 inter alia stating that the period of lockdown ordered by the Central Government and the State Governments including the period as may be extended either in whole or part of the country, where the registered office of the Corporate Debtor may be located, shall be excluded for the purpose of counting of the period for



'Resolution Process under Section 12 of the Code, in all cases where 'Corporate Insolvency Resolution Process' has been initiated and pending before any Bench of the National Company Law Tribunal or in Appeal before this Appellate Tribunal.

Thereafter, the Ministry of Home Affairs has vide its order dated 17th May 2020, has extended the Lockdown to be continued till May 31, 2020, accordingly, the last date for completion of CIRP stands as August 16,2020.

Notes:

1. The RP / COC reserves the right to cancel or modify the process / application without assigning any reason and without any liability whatsoever.

2. Detailed invitation for expression of interest specifying criteria, ineligibility norms under section 29A of Code etc. is available at http://www.regenpowertech.com/117/irp-notification and can also be requested through email on regenpowercirp@gmail.com

001/IP-P00754/201

Date: 20.05.2020 Place: Chennai Insolvency Resolution
Professional

EBENEZAR INBARAJ
RESOLUTION PROFESSIONAL
POWERTECH PRIVATE LIMITEI

Of REGEN POWERTECH PRIVATE LIMITED Regn: IBBI/IPA-001/IP-P00754/2017-18/11286.